GIVING OPPORTUNITIES

Make a Lasting Impact

Each year, Phi Kappa Phi awards more than $1 million to support academic and professional excellence. These opportunities are made possible by generous donors who believe in our mission.

Your gift will provide students and members with the resources and recognition they need to pursue their dreams. Explore the many ways you can make a lasting impact below.

NAMING AND ENDOWMENT OPPORTUNITIES

There are multiple ways to support Phi Kappa Phi's multiple award and grant programs—through outright gifts, planned gifts, or named endowments that allow you to leave a lasting legacy. Below are examples of current minimum funding levels required to endow specific awards.

Program	Annual Award Amount	Minimum Funding Required to Endow
1897 Fellowship	$35,000	$875,000
Marcus L. Urann Fellowship	$15,000	$375,000
Traditional Fellowship	$8,500	$212,500
Dissertation Fellowship	$10,000	$250,000
Love of Learning Award	$1,000	$25,000
Study Abroad Grant	$1,000	$25,000
Graduate Research Grant	$1,500	$37,500
Literacy Grant	Up to $2,500	$62,500
Scholar/Artist/Service Awards	$1,000	$25,000
Student Opportunity Award	$1,000*	$25,000

* Funds multiple first year memberships

PLANNED GIVING

A planned gift is a contribution arranged in advance, often as part of your estate or financial planning. It may be a simple bequest in your will or a more complex arrangement, such as a charitable trust. These gifts can support current or future needs and may be designated to a specific program or purpose.

Phi Kappa Phi partners with FreeWill (www.freewill.com/phikappaphi), a free online tool that makes it easy to create an estate plan and include a gift of any size in just 20 minutes.

You can also use FreeWill to name Phi Kappa Phi as a beneficiary of non-probate assets like a 401(k), IRA, or life insurance policy.

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Phi Kappa Phi also accepts more complex planned gifts such as charitable gift annuities, charitable remainder trusts, charitable lead trusts, and revocable trusts.

If you've already included the Society in your plans or you are interested in discussing a planned gift arrangement, please contact our Director of Development Elizabeth Kline at ekline@phikappaphi.org. This allows us to express our thanks and welcome you into the Marcus Urann Society, a special group of planned giving donors recognized with a certificate, national acknowledgment.

GIFTS OF STOCK OR MUTUAL FUNDS

Donating appreciated stock is a tax-wise way to support Phi Kappa Phi as you may avoid capital gains taxes and receive a charitable deduction. Outright gifts of marketable securities for current operations or endowments can be made in several ways.

For additional information, please contact our Chief Financial Officer Suzanne Borders at 225-923-7782 or sborders@phikappaphi.org. Or you may find details at www.phikappaphi.org/giftsofstock.

QUALIFIED CHRITABLE DISTRIBUTIONS (QCDS)

If you are age 70½ or older, a Qualified Charitable Distribution (QCD) may be a tax-smart way to support Phi Kappa Phi. A QCD allows you to transfer funds directly from your IRA to the Society without incurring income tax.

Benefits include:

- Tax Savings: QCDs are excluded from taxable income, which is helpful for donors who don't itemize or have reached deduction limits.
- RMD Fulfillment: Starting at age 73, your QCD can count toward your required minimum distribution.

For additional information, please contact our Chief Financial Officer Suzanne Borders at 225-923-7782 or sborders@phikappaphi.org.

WAYS TO GIVE

Ready to give now?

- Online: https://portal.phikappaphi.org/donatenow
- Phone: 800-804-9880, ext. 211
- Mail: Send checks to Phi Kappa Phi, 7576 Goodwood Blvd., Baton Rouge, LA 70806

Or contact Elizabeth Kline, director of development, at ekline@phikappaphi.org or 225-923-7733.

Click here to view our Development Support Fee Policy.

Phi Kappa Phi is a 501(c)(3) nonprofit organization. EIN: 95-1856406